

ABOUT THE BRAND





BRAND VALUE





Price / Clue Positive Energy entine Fra



TARGET CUSTOMER





Young Women and Men with <u>Personality</u>

Who look for clothes that <u>inspire</u> them to create <u>their</u> <u>own style</u>

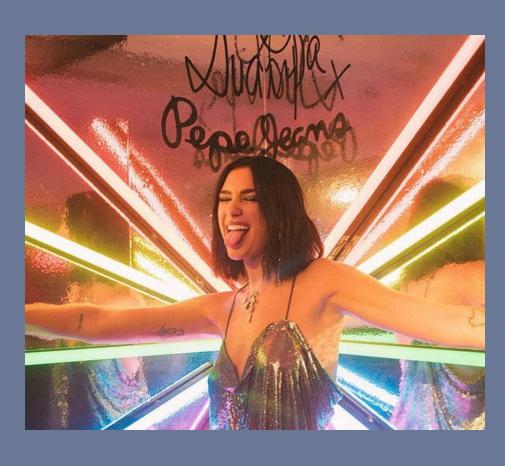
With <u>Active Social Life</u> and <u>Open Spirit</u>

PEPEJEANS Bynumbers

• 1973, founded in Portobello, London

- Operating in **65** markets and ship to **130** countries
- 150 stores in Europe
- MADRID Global head office





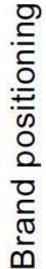






BRAND POSITIONING

LUXURY



FUNCTIONAL

Rational purchase



ZARA

FOREVER 21

PULL&BEAR

H.M MANGO





ISABEL MARANT rag & bone JBRAND PAIGE -R9-A.P.C. ZADIG& VOLTAIRE ba&sh IRO sandro maje <u>eo</u> JOE'S ARMANI Calvin Klein Jeans Aspirational lifestyle brand POLO 🐐 RALPH LAUREN TOMMY THILFIGER DISI REPLAY GUESS Pepe Jerns adidas MIKE Superdry. @**@** TOPSHOP **URBAN OUTFITTERS** HOLLISTER BRANDY 100 JACK JONES

COMMODITISED

Brand positioning

EMOTIONAL



ABOUT THE GROUP







ALL WE WEAR GROUP

Pepe Jeans, Hackett and Façonnable are part of the same group: All We Wear Group







ALWE WEAR GROUP NUMBERS TOTAL 2019 SALES

+4.511 CUSTOMERS

2.1 MILLION SOCIAL MEDIA FOLLOWERS 1.7 MILLION PJ











STRATEGY 2021

BRAND ENGAGEMENT

Focus on Digital Marketing Go-to Market Strategy – E-com first

Product Brand Codes/Identity Quality-Value proposition

STRATEGIC DIGITALIZATION

Continue E-com Growth & Investments End-to-End digitalisation (3D Design, Fitting)



PRODUCT VALUE

DISTRIBUTION

Expand 3rd party E-com partners Focus on Retail Stores Profitability



PEOPLE & COMMUNITY

Adapt Organisation to New Business needs Adapt to New Ways of Working





BRAND UPDATES

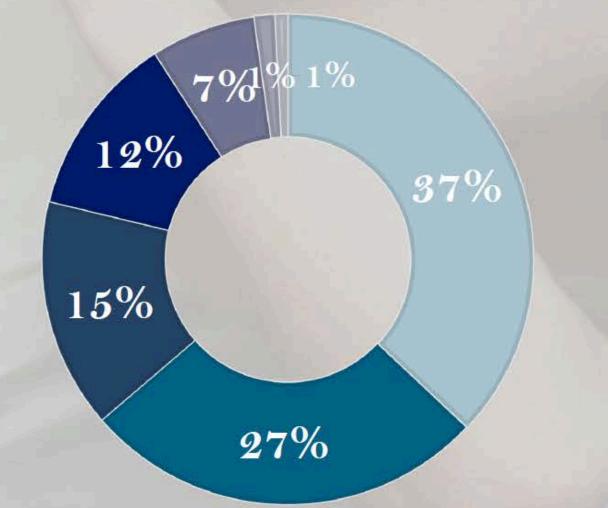




WHSL 81%

retail value 385M

DOORS 4,977



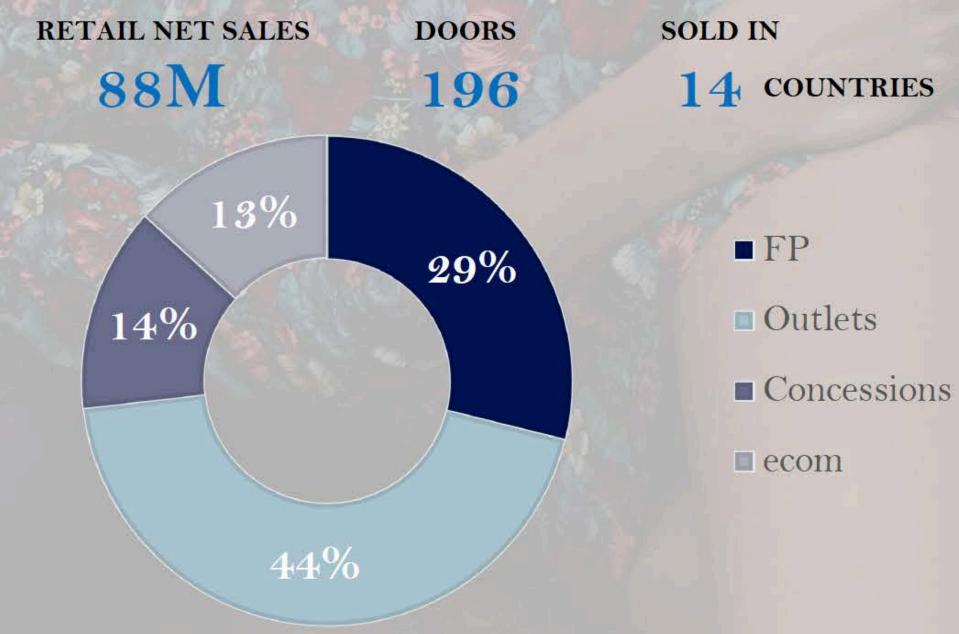
SOLD IN 50 COUNTRIES

- WholesaleIndia
- Distributors
- Onliners
- Dept Stores
- Mexico
- Franchises

Pepe Jeans LONDON

Global Turnover 473M

DIRECT TO CONSUMER 19% (Retail, Outlets, Concession and Ecom)

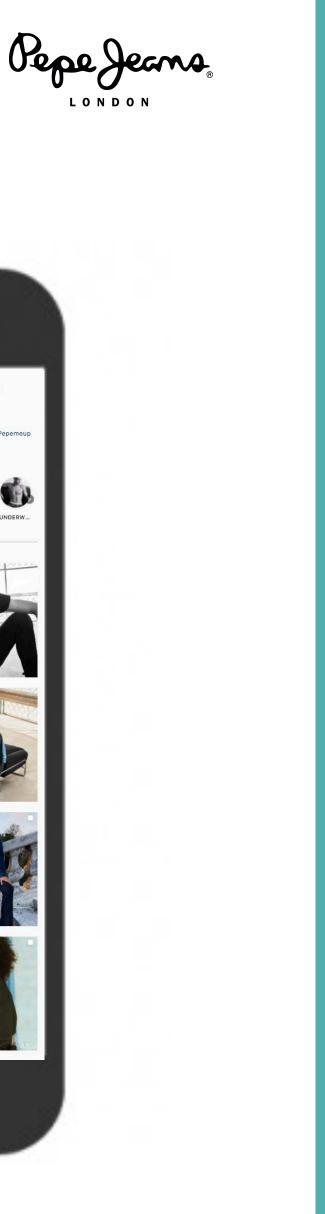


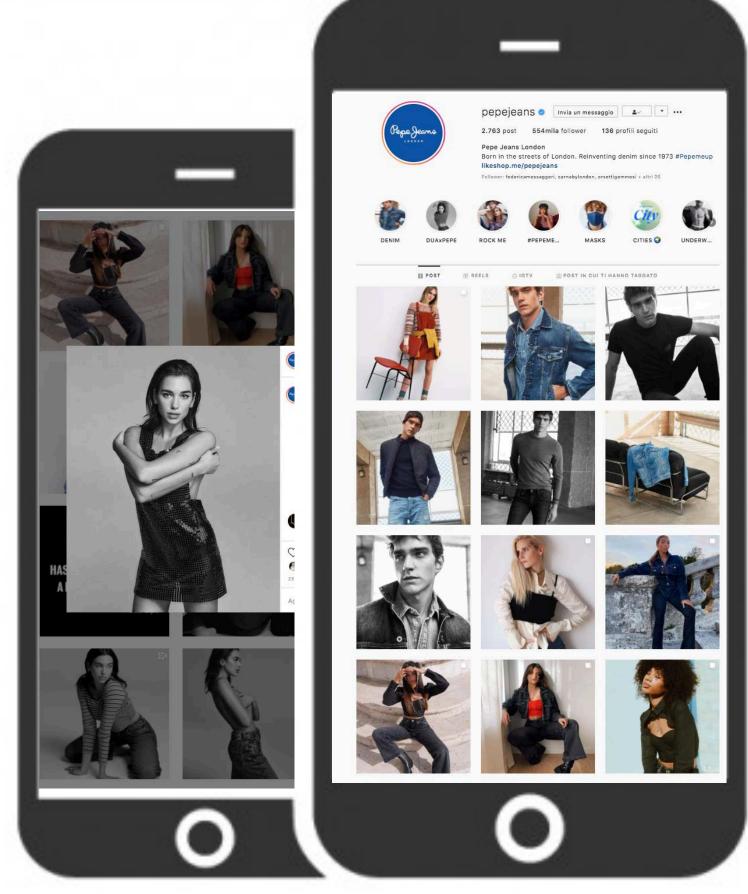


DIGITAL GROWTH

YTD vs. LY, week 22 until 31st of Aug 2020; Net sales after returns

SALES +71% TRAFFIC +48% CONVERSIONS +30% MKTG INVESTMENT





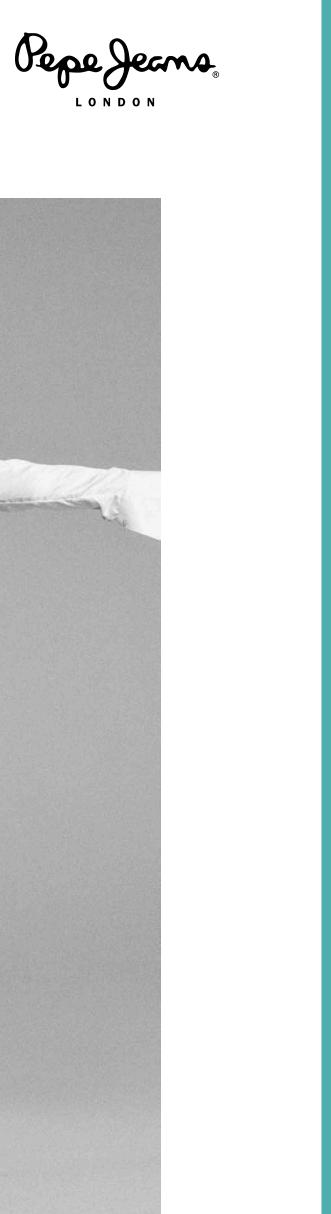
10 M EURO

DUA LIPA NEW CAMPAIGN













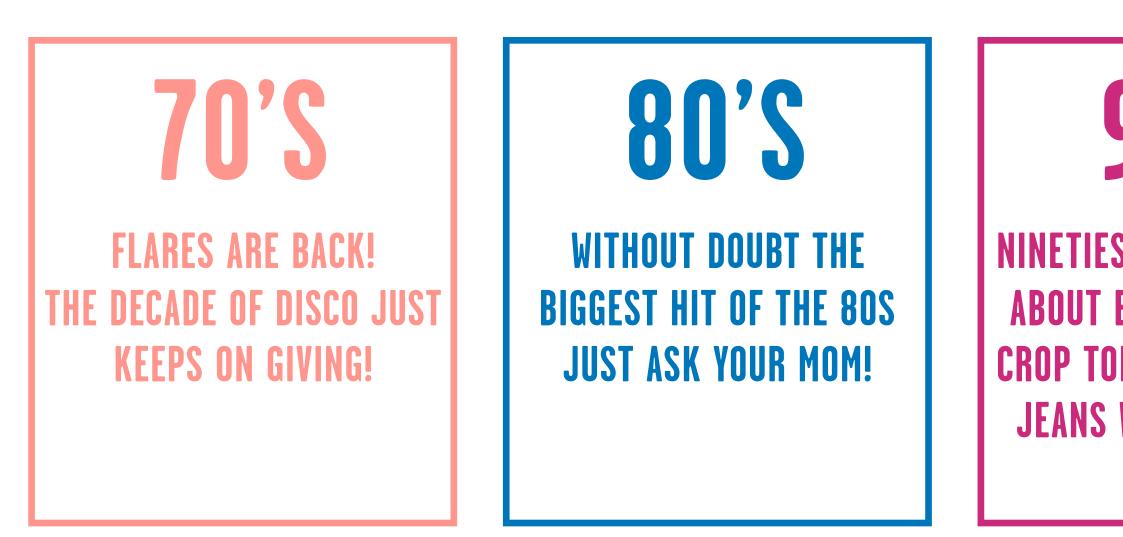
DUA LIPA NEW CAMPAIGN

The Dua Lipa x Pepe Jeans AW20 Campaing will take you on a trip down memory lane.

Inspired by the rich history of denim, Dua brings back some of the most iconic styles from the last decades.

Fashion come and go, but jeans will always be a shape.

Each pair is produced using **Wiser Wash technology to reduce** water consumption for greater sustainability.









90'S

NINETIES FASHION WAS ALL ABOUT BAGGY PANTS AND CROP TOPS. HUGH-WAISTED JEANS WITH A WIDE LEG!

00'S

WE ALL HAD AT LEAST ONE PAIR OF SKINNIES IN THE **NAUGHTIES: SUPER STRETCHY AND BODY-**HUGGING!

$10^{\circ}S$

THE EASY BOYFRIEND JEANS THAT DEFINED THE LAST DECADE: LOW-WAISTED JEANS TAPERED AT THE LEG.



EVEWEAR





STILL LIFE IMAGES





EYEWEAR SS21 CAMPAIGN



Vepe Jeans LONDON





NEW POS





Pepe Jeans.





OPTICAL JAN & APRIL 21





COLLECTION OBJECTIVES

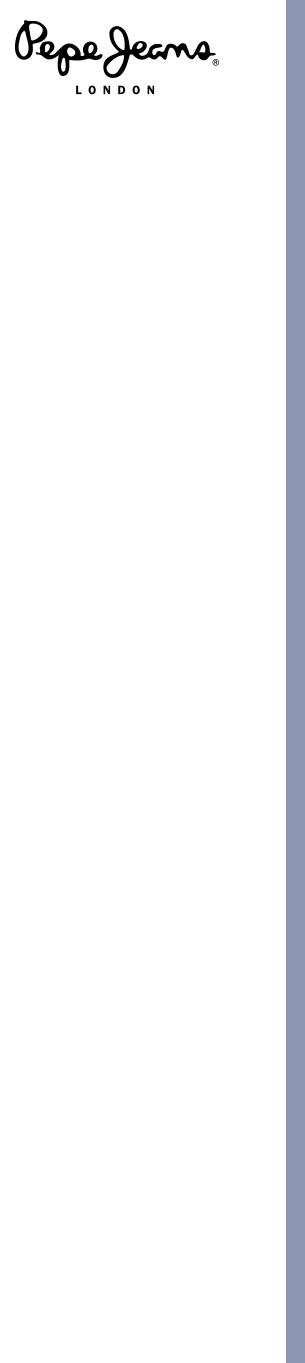
- To introduce a new ENTRY PRICE range keeping the quality that can help to push the sales
- PERFECT BALANCE between plastic and metal, Women's and Men's
- COMMERCIAL SHAPES all across the collection







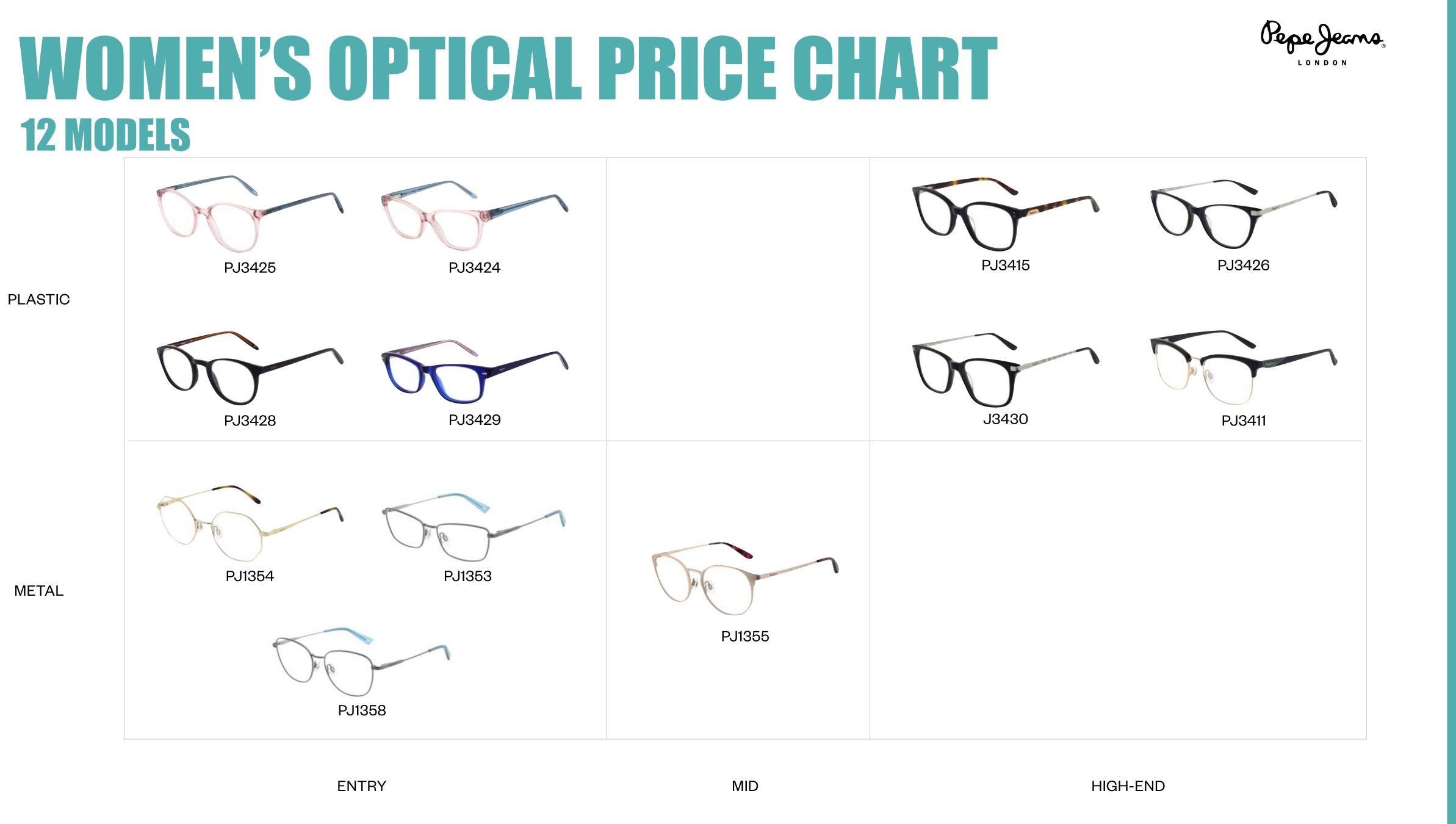
PRODUCT HIERARCHY High-end 35% Midc

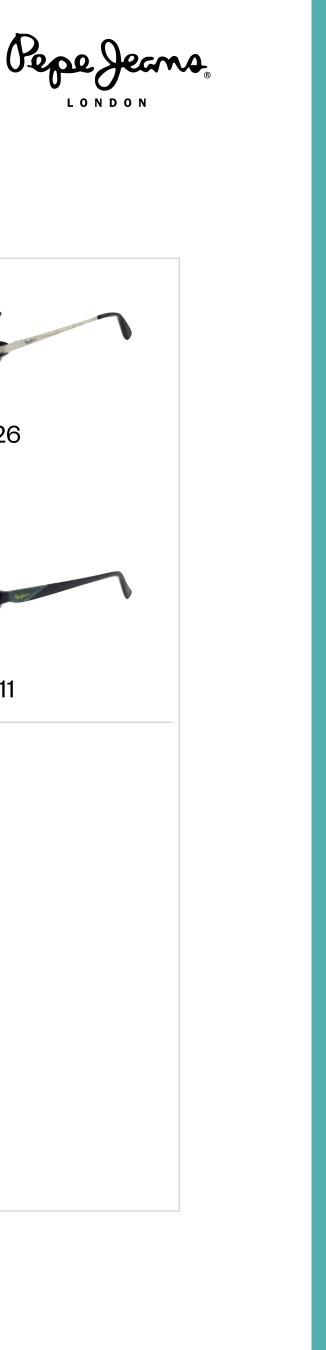




££

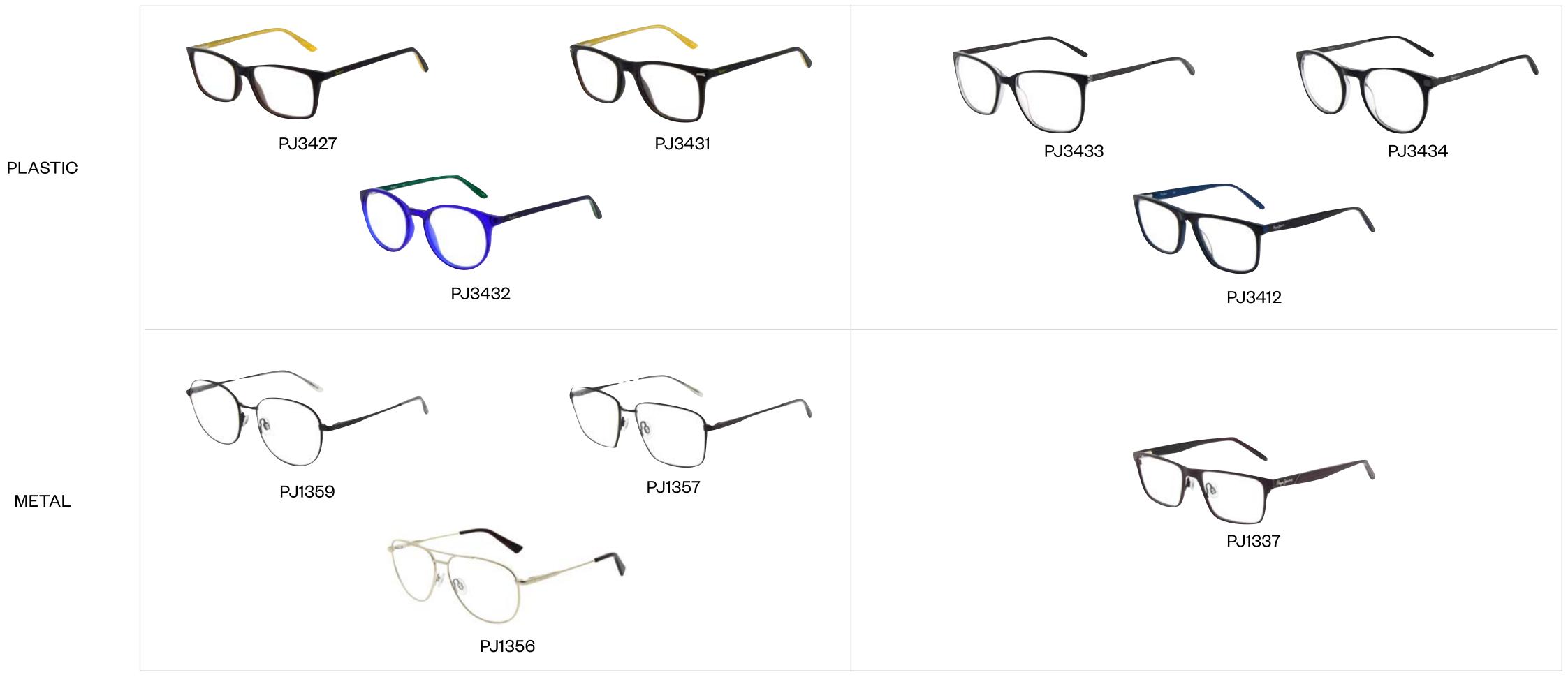
12 MODELS





MEN'S OPTICAL PRICE CHART **10 MODELS**

MENS OPTICAL





Pepe Jeans. LONDON



PEPE WOMEN'S OPTICAL

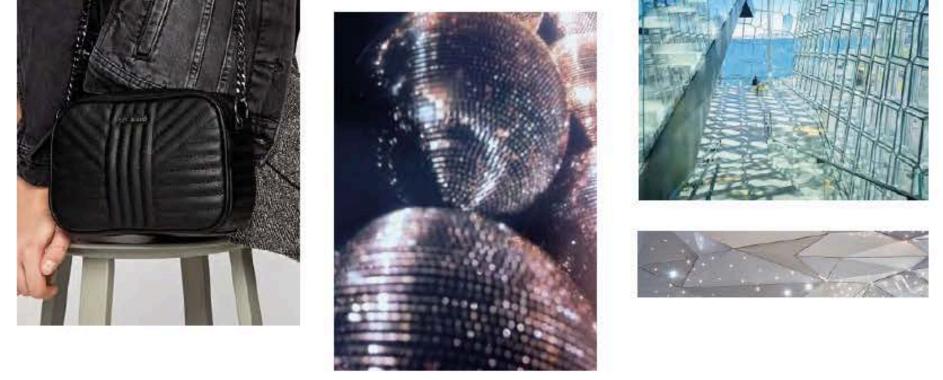










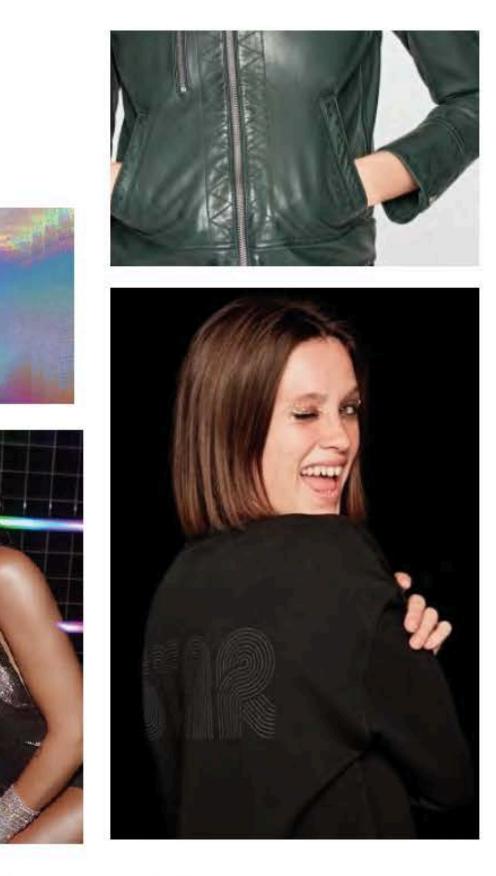


















COLLECTION HIGHLIGHTS



ENTRY PRICE Good quality product for both plastic and metal



LASERED ETCHED PATTERN inspired by denim stitching



Pepe Jeans.

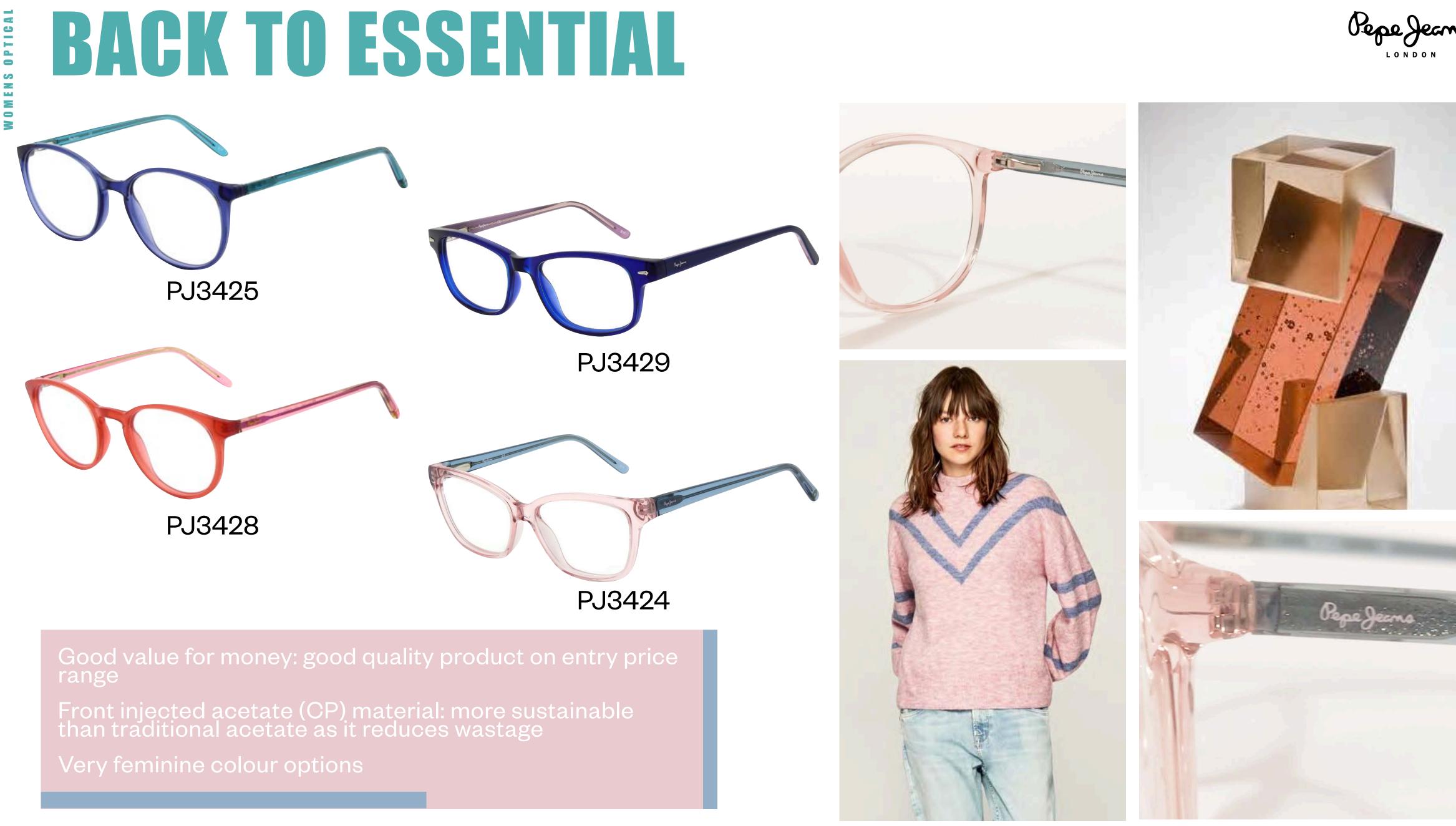


MARBLE ACETATE Rich acetate finishing



SLIM LIGHTWEIGHT METALS To allow more comfort









BACK TO ESSENTIAL

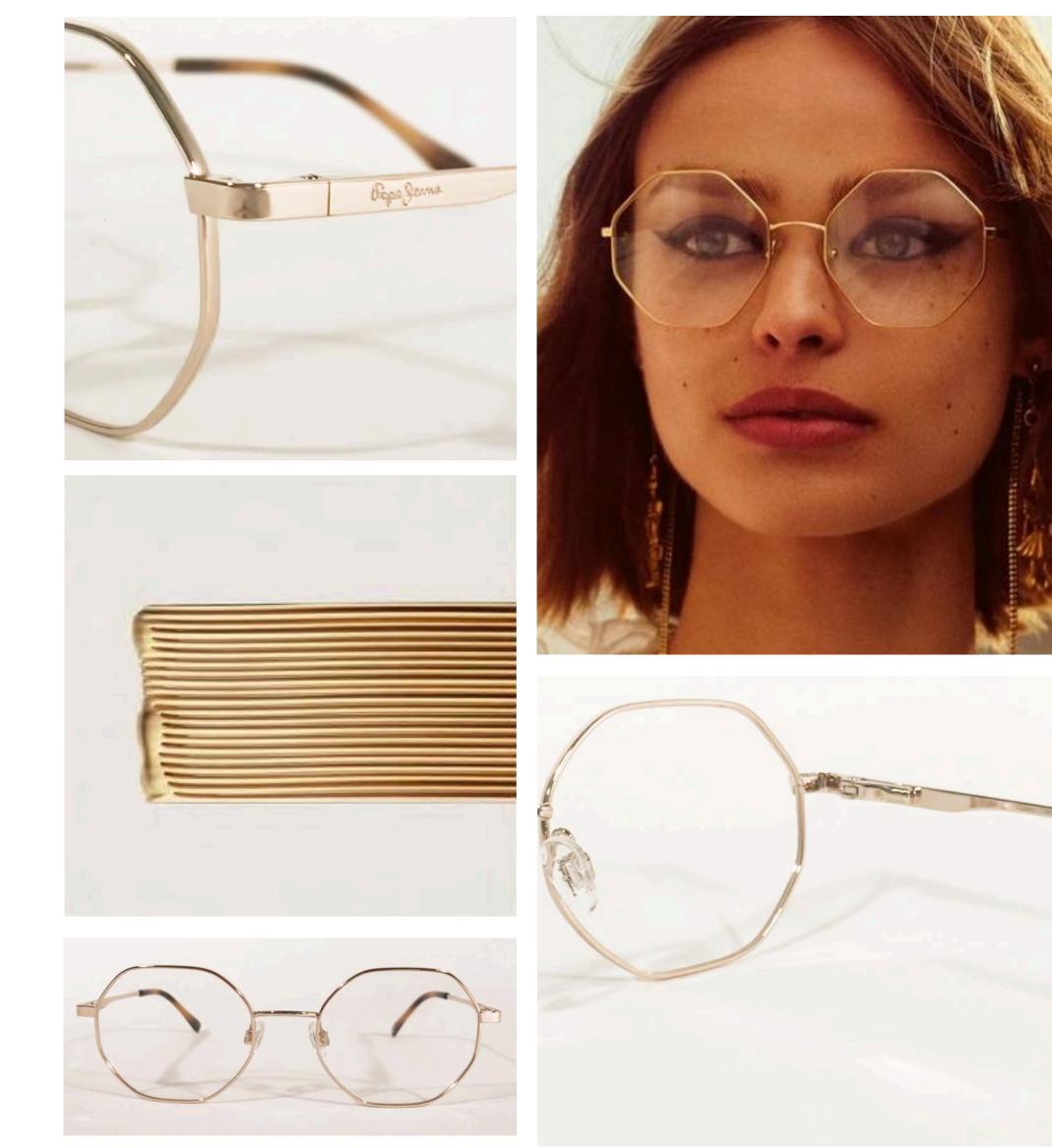


Good value for money: good quality product on entry price range

Complementary shapes: to reach different kind of customers

Super light and very comfortable products









EYE STITCH



Complementary shapes: round, squared, cat-eye: to reach different kind of customers

feminine fashion forward feel: marble acetate

Lasered etched pattern: inspired by denim stitching







LOGOBLOCK



Design concept from Opt 2020 release Commercial and easy-to-wear shapes Pepe Jeans Logoblock



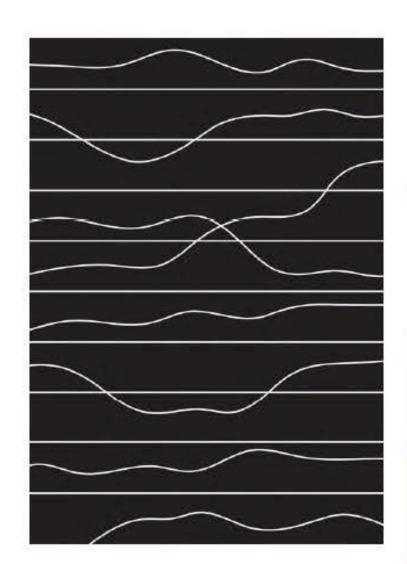


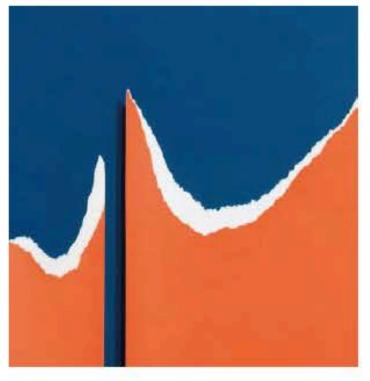


PEPE MEN'S OPTICAL



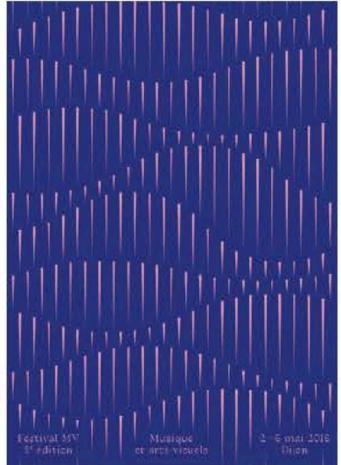


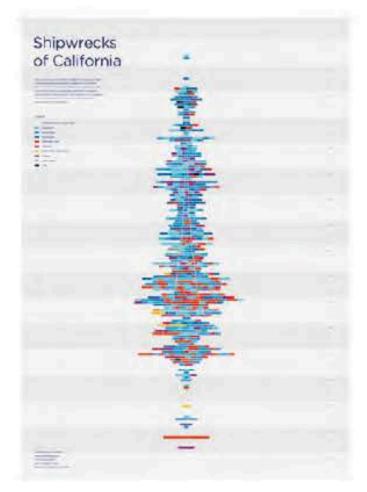






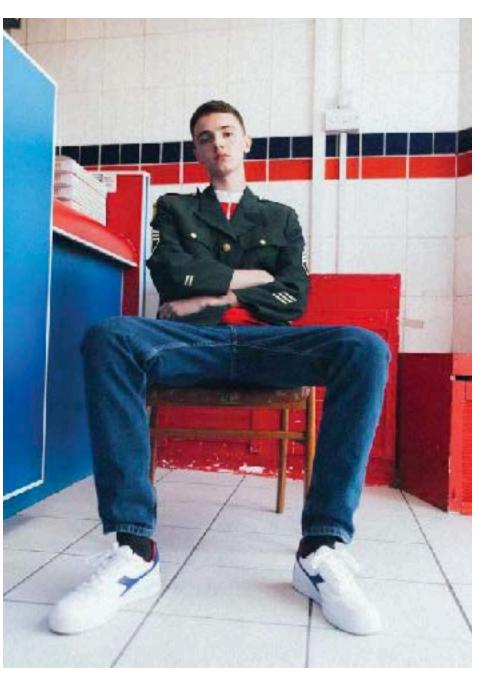


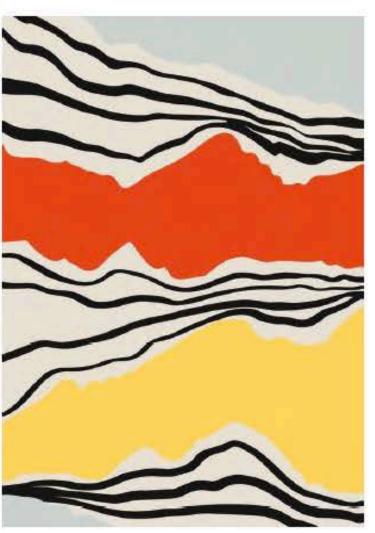














COLLECTION HIGHLIGHTS



ENTRY PRICE Good quality product for both plastic and metal



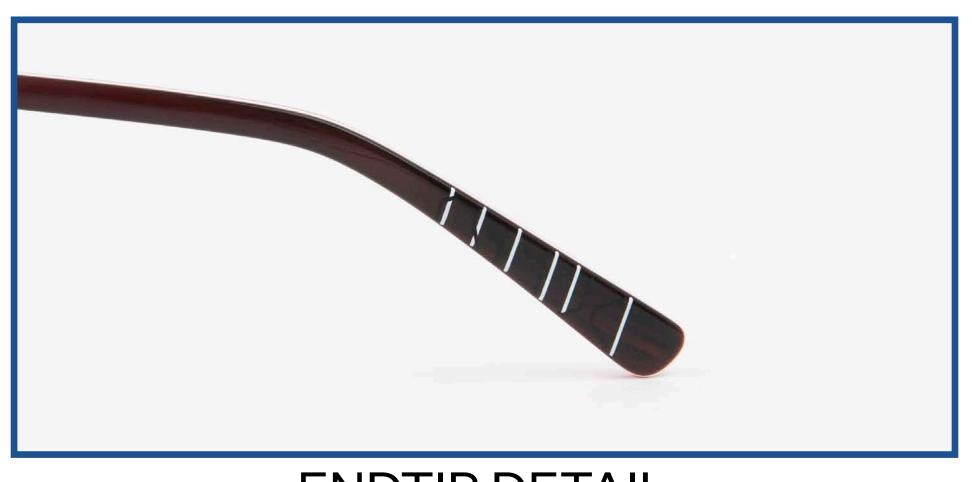
TRIPLE LAYERED ACETATES 3 layer colour block acetate for a flash of colour



Vepe Jeans



INSIDE COLOUR fun colour pops



ENDTIP DETAIL laser cutting end-tip detail special technique to create contrast colour stripeS



BACK TO ESSENTIAL

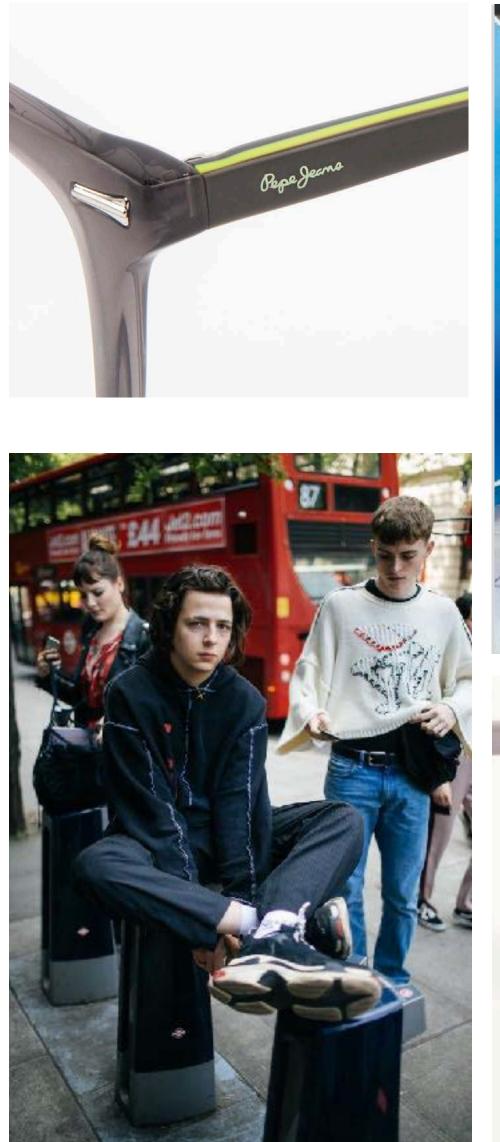


Good value for money: good quality product on entry price range

Front injected acetate (CP) material: more sustainable than traditional acetate as it reduces wastage

Commercial and easy-to-wear shapes









BACK TO ESSENTIAL

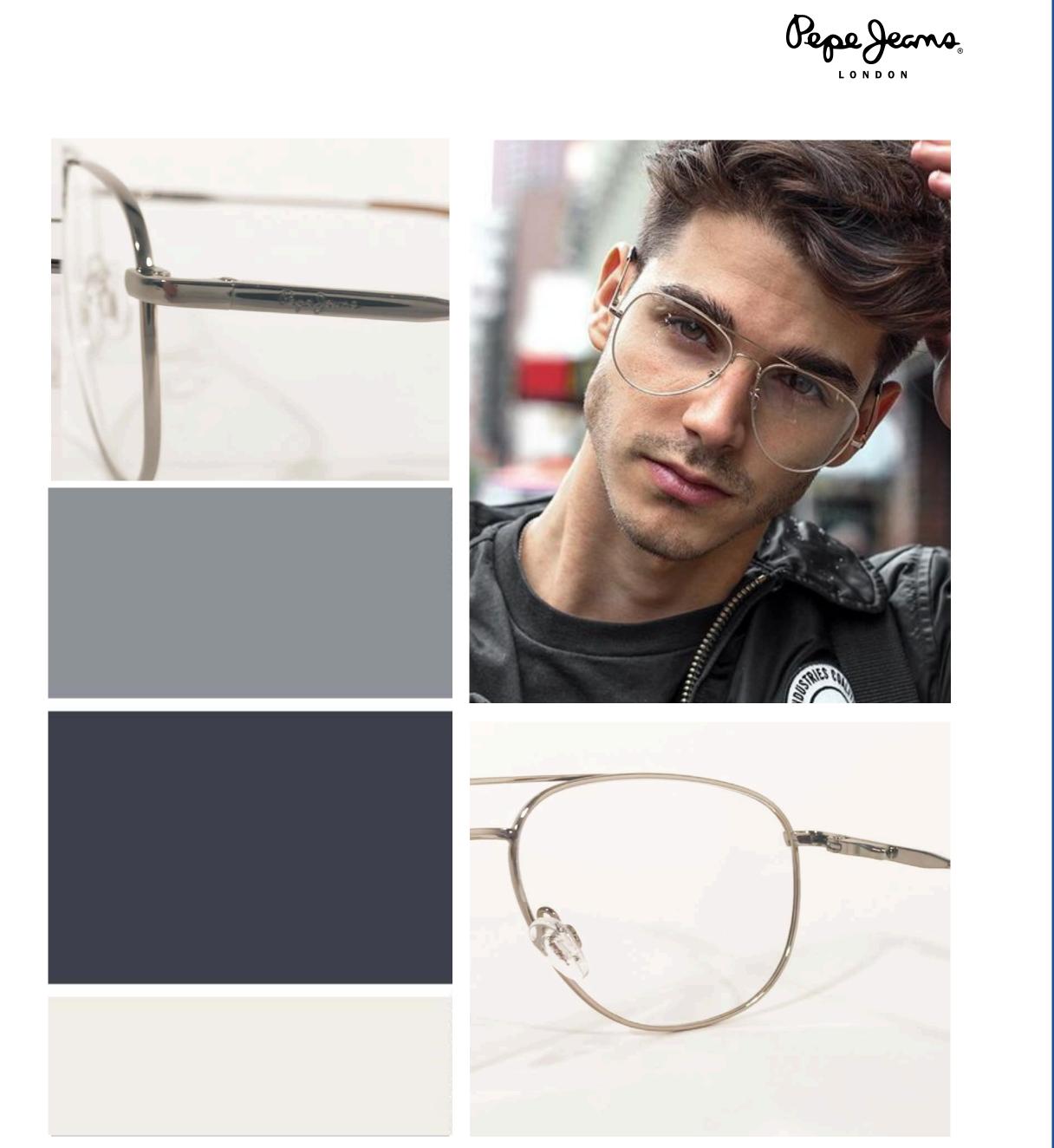


Good value for money: good quality product on entry price range

Complementary shapes: to reach different kind of customers

Super light and very comfortable products





SOUND WAVES

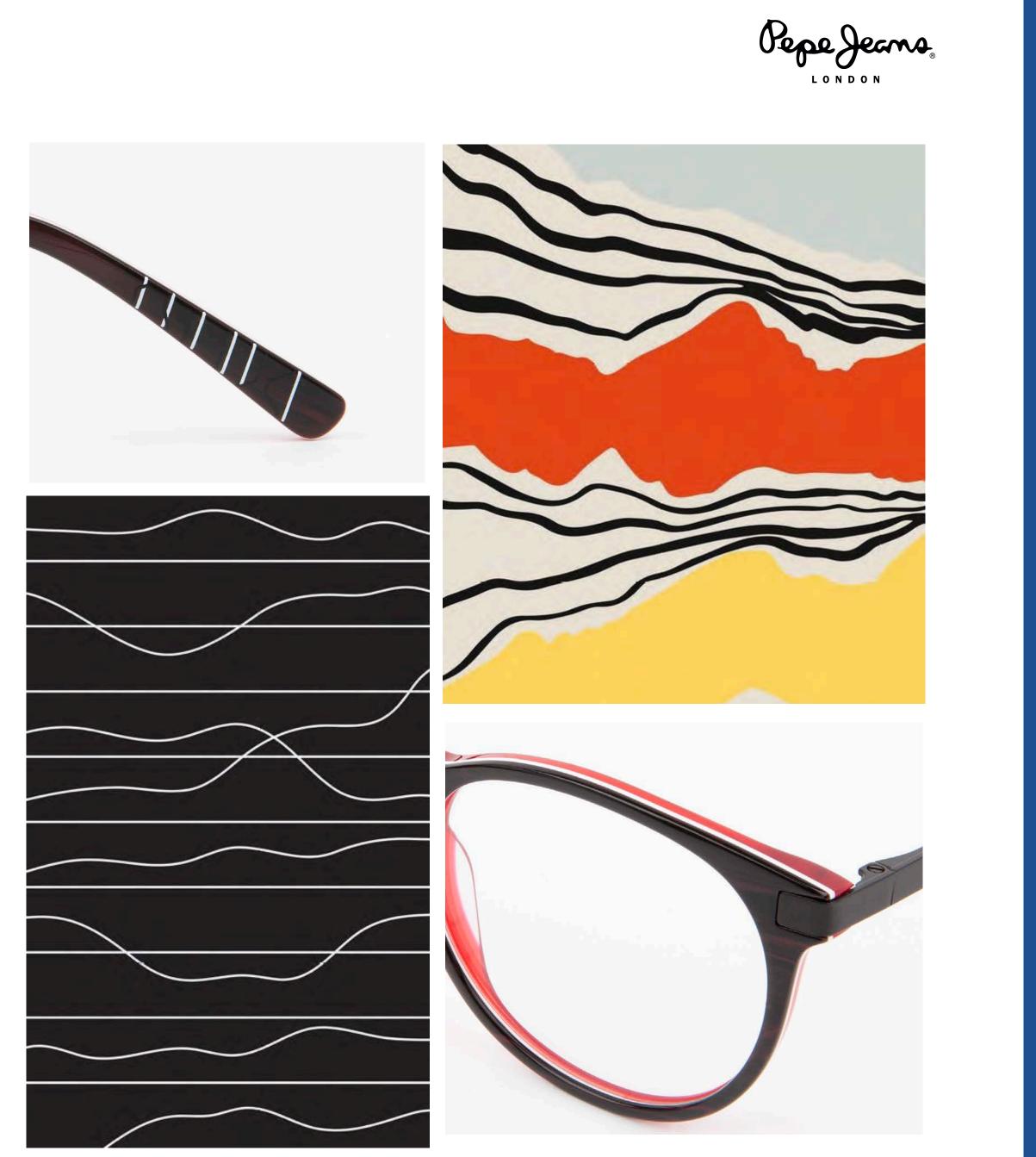


3 layer colour block acetate for a flash of colour: for a customer that doesn't want showing off

laser cutting end-tip: a special detail to elevate the perceive value of the product

Commercial and easy-to-wear shapes





COLOUR BLOCK



PJ1337

Design concept from Opt 2021 release Commercial and easy-to-wear shapes Customised temple acetate: link with PJ prints



